



Rehab/Disability Management - Referral Form

Referral Type: STD/LTD Insurer: Auto Insurer: Employer: Other: Date: _____

| | |
|--|--|
| Referral Contact: | Title: |
| Company/Firm: | Address: |
| Phone: | Fax: |
| Email: | Reporting: <input type="checkbox"/> Email <input type="checkbox"/> Mail <input type="checkbox"/> SecureDocs |
| Referral Contact Supervisor Name: | |

Claimant/Employee/Client Information:

| | |
|--|-------------------|
| First Name: | Last Name: |
| Date of Birth: | DOL/DOD: |
| Address: | COD: |
| Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female | Phone: |
| Claim/Policy #: | |

Medical Information:

Vocational Information:

| | |
|------------------------------|--------------------------|
| Diagnosis: | Occupation: |
| Symptoms/Impairments: | Employer/Address: |
| Physician: | Contact: |
| Address: | Phone: |
| Phone: | Email: |

Service(s) Requested:

| | | |
|--|---|--|
| Case Mgmt: <input type="checkbox"/> 1 pt <input type="checkbox"/> 2 pt <input type="checkbox"/> 3 pt Enhanced Case Mgmt: <input type="checkbox"/> Pharmacogenetic Testing <input type="checkbox"/> Cognitive Screening <input type="checkbox"/> Psycho-Social Screening <input type="checkbox"/> Job Search Preparation Program 2 wk _____ 4wk _____ <input type="checkbox"/> Supported Job Search 8 wk _____ 12 wk _____ <input type="checkbox"/> Computer Fundamentals Program: Basic 4 wk _____ With Excel: 6 wk _____ 8 wk _____ | <input type="checkbox"/> Vocational Assessment <input type="checkbox"/> TSA <input type="checkbox"/> Paper <input type="checkbox"/> Telephonic <input type="checkbox"/> In-Person <input type="checkbox"/> LMS <input type="checkbox"/> Psycho-Voc Assessment <input type="checkbox"/> Psycho-Ed Assessment <input type="checkbox"/> RTW Coordination <input type="checkbox"/> Cognitive Behavioural Therapy | <input type="checkbox"/> Progressive Goal Attainment Program (PGAP) <input type="checkbox"/> FAE 1 day: ___ 2 day: _____ <input type="checkbox"/> JSA/PDA <input type="checkbox"/> Cognitive Demands Analysis <input type="checkbox"/> Ergonomic Assessment <input type="checkbox"/> In-Home OT/ADL Assessment <input type="checkbox"/> Work Conditioning/Hardening <input type="checkbox"/> Customized Reactivation Program |
| Other: | | Timeframe Required: |

Additional Information:

| | |
|---|---|
| Interpreter required: <input type="checkbox"/> Yes <input type="checkbox"/> No | Language: |
| Assessment to be conducted in: <input type="checkbox"/> English <input type="checkbox"/> French | Report to be written in: <input type="checkbox"/> English <input type="checkbox"/> French |
| Transportation required: <input type="checkbox"/> Yes <input type="checkbox"/> No | Other: |
| Special Instructions: | |

Thank you for your referral! To send securely, please upload via the SecureDocs link on our website.