

Rehabilitation/Disability Management - Referral Form

Claim Identifier:		Date:	
REFERRAL SOURCE INFORMA	ATION		
Referral Contact:		Title:	
Company/Firm:		Address:	
Phone: Ext:		Fax:	
Email:		Other:	
Preferred method of contact:		Preferred Reporting Method:	
☐ Email ☐ Phone		☐ Email ☐ SecureDocs ☐ Fax	
Referral Contact Supervisor	Name (if applicable):		···
CLAIMANT/EMPLOYEE/CLIEN	IT INFORMATION		
First Name:		Last Name:	
Address:		Date of Birth:	
Phone Number(s):		Email:	
		Gender: ☐ Male ☐ Female ☐ Other	
Date of Loss/Disability:		COD (if applicable):	
MEDICAL INFORMATION		Company of the state of the sta	
Original Diagnosis:		Current Diagnosis (if changed):	
Symptoms:		Restrictions/	
		Limitations:	
Family Physician:		Specialist:	
Address:		Address:	
Phone: Ext:		Phone: Ext:	
VOCATIONAL INFORMATION			
Occupation:		Employer:	
Address:		Contact/Title:	
Phone: Ext:		Email:	
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SERVICE(S) REQUESTED (Che	ck one or more)		
Case Management	Specialized Programs &	Vocational Services	Disability Management
	Services		
☐ Standard Initial Assessment	☐ Customized Reactivation	TSA: ☐ Telephonic	☐ STD/WI/Sick Leave/Salary
Enhanced Assessment:	☐ Progressive Goal	☐ File-based	Continuance
☐ Cognitive Screening	Attainment Program	☐ Vocational Assessment	☐ Accommodation Review
☐ Psycho-Social Screening	Cognitive Job Coaching	☐ Psycho-Vocational	☐ Attendance Management
☐ Pharmacogenetic Testing	☐ Functional Job Coaching	Assessment	☐ Ergonomic Assessment
☐ RTW Coordination	☐ Physical Demands Analysis	☐ Job Search Training	☐ Customized Team Training
☐ Customized Request	☐ Cognitive Demands Analysis	☐ Supported Job Search	(i.e. Sensitivity training – half
(note below)	☐ Ergonomic Assessment	☐ Labour Market Survey	day, Mental Health in the Work Place, Resiliency and Fatigue
	☐ Functional Ability Evaluation	Computer Fundamentals:	Management, etc.)
	☐ Cognitive Ability Evaluation	☐ Basic (4 wk) ☐ +Excel (6 wk)	
Customized Request:			



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SPECIAL INSTRUCTIONS				
Internation required: Vec No.	First Language:			
Interpreter required: ☐ Yes ☐ No Assessment to be conducted in:	Report to be written in:			
	☐ English ☐ French			
☐ English ☐ French	☐ English ☐ French			
ADDITIONAL INFORMATION PERTINENT TO THE REFERRAL I	REQUEST			
ADDITIONAL INFORMATION PERTINENT TO THE REFERRAL REQUEST				
HAVE YOU ENCLOSED? (Check all that apply)				
☐ Signed consent form				
☐ Relevant medical documents				
☐ Job Description/PDA if available				
For TSA (Transferable Skills Analysis), Vocational Assessmer	nts and Psycho-Vocataional Assessments please provide:			
☐ Commensurate hourly wage range				
☐ Current physical &/or cognitive restrictions & limitations				
☐ Education				
☐ Employment history				
If available:				
☐ Resume				
☐ Job description				
☐ Physical Demands Analysis				
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Has your claimant/employee/client/plan member been advised about this referral?				
□ Yes □ No				

Please contact us for a complimentary consultation if you have questions or require assistance.

To send your referral form securely, please upload along with supporting documents using SecureDocs link on our website. http://agsrehab.com/referrals/